

## Introduction to Estate Planning

Joel Hewish, head of Fortrend Securities' Wealth Management division will be discussing:

- Non-superannuation tax considerations
- Superannuation tax considerations
- Social security considerations
- Non-superannuation property transfer methods
- Superannuation benefit transfer methods
- Introduction to estate planning tools
- Introduction to estate planning strategies

Dates **Thursday  
12 May 2011**

Time 12.30 – 2.00pm

Place Level 41  
55 Collins Street  
Melbourne

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*Limited places  
Refreshments provided*

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